

## A Checklist for Death

I haven't had this come up before. But a friend called me up. His uncle is dying of Covid in the hospital. He has a will. Friend is the executor. He asked me for a checklist of things he will need to do when his uncle passes away. I don't have such a checklist.

Does anyone have a checklist of things to do when someone is dying or just after they die?

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[https://www.koeneckelaw.com/clients/files/Executor-Administrator\\_Checklist.pdf](https://www.koeneckelaw.com/clients/files/Executor-Administrator_Checklist.pdf)

Michael A. Koenecke, Texas

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see my website page for that exact scenario:

<https://miriamjacobsonlaw.com/faq/estate-planning/what-to-do-when-a-loved-one-dies/>

Miriam N. Jacobson, Pennsylvania

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Michael, yours is even better!

Miriam N. Jacobson

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Some really good stuff on your site, too: I'll have to tweak my forms!

Please feel free to use and modify mine if you like.

Michael A. Koenecke

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For future consideration - it's probably too late here - but preneed funeral arrangements are very, very helpful for everyone.

David A. Rubin, Missouri

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Disclaimer: I'm not an estate planning or probate specialist.

When I asked a colleague about one of these checklists, he said that such a checklist could constitute "legal advice," and he would never use one because it was too generic and might lead clients to take inappropriate actions. He would instead advise clients depending on their particular facts and circumstances.

Comments? I'm not sure I agree with him.

Kristi A. Bodin, Massachusetts